

**Fill in this information to identify the case:**

Debtor Name \_\_\_\_\_

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_

Case number: \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 425C

**Monthly Operating Report for Small Business Under Chapter 11**

12/17

Month: \_\_\_\_\_

Date report filed: \_\_\_\_\_

MM / DD / YYYY

Line of business: \_\_\_\_\_

NAISC code: \_\_\_\_\_

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: \_\_\_\_\_

Original signature of responsible party



Printed name of responsible party \_\_\_\_\_

**1. Questionnaire**

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
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**If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.**

- |  |                          |                          |                          |
|--|--------------------------|--------------------------|--------------------------|
| 1. Did the business operate during the entire reporting period?                                    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month?                                     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time?  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time?   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes?                              | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings?                                    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums?  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.**

- |   |                          |                          |                          |
|---|--------------------------|--------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts?                                       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory?  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy?   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses?                                       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf?                   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business?   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Debtor Name \_\_\_\_\_

Case number \_\_\_\_\_

17. Have you paid any bills you owed before you filed bankruptcy? ☐ ☐ ☐
18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy? ☐ ☐ ☐

## 2. Summary of Cash Activity for All Accounts

### 19. Total opening balance of all accounts

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$ \_\_\_\_\_

### 20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.

\$ \_\_\_\_\_

### 21. Total cash disbursements

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.

- \$ \_\_\_\_\_

### 22. Net cash flow

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.

+ \$ \_\_\_\_\_

### 23. Cash on hand at the end of the month

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ \_\_\_\_\_

## 3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

### 24. Total payables

(*Exhibit E*)

\$ \_\_\_\_\_

Debtor Name \_\_\_\_\_

Case number \_\_\_\_\_

#### 4. Money Owed to You

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ \_\_\_\_\_  
(*Exhibit F*)

#### 5. Employees

26. What was the number of employees when the case was filed? \_\_\_\_\_  
27. What is the number of employees as of the date of this monthly report? \_\_\_\_\_

#### 6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ \_\_\_\_\_  
29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ \_\_\_\_\_  
30. How much have you paid this month in other professional fees? \$ \_\_\_\_\_  
31. How much have you paid in total other professional fees since filing the case? \$ \_\_\_\_\_

#### 7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	Column A		Column B		Column C
	<b>Projected</b>	—	<b>Actual</b>	=	<b>Difference</b>
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. <b>Cash receipts</b>	\$ _____	—	\$ _____	=	\$ _____
33. <b>Cash disbursements</b>	\$ _____	—	\$ _____	=	\$ _____
34. <b>Net cash flow</b>	\$ _____	—	\$ _____	=	\$ _____
35. Total projected cash receipts for the next month:					\$ _____
36. Total projected cash disbursements for the next month:					- \$ _____
37. Total projected net cash flow for the next month:					= \$ _____

Debtor Name \_\_\_\_\_

Case number \_\_\_\_\_

## 8. Additional Information

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If available, check the box to the left and attach copies of the following documents.

- ☐ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☐ 39. Bank reconciliation reports for each account.
- ☐ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

BOTW Holdings MAY

Exhibit A

5. DIP accounts opened on 05/28.

Exhibit B

10. Old accounts still exist since DIP accounts weren’t opened til 05/28.

11. Sold 2020 RAM to Joe and Christine Michaletz on 05/17 for \$1 (totaled truck).

17 and 18. Normal business expenses were paid accordingly. (utilities, Aflac, etc) List attached below.

Aged Payable

PRINT PREVIEWEXPORT (XLSX)SAVE

Date: Apr 19, 2024PartnersOptions: -

	Report Date	Journal	Account	Exp. Date	As of: 04/19/2024	1 - 30	31 - 60	61 - 90	91 - 120	Older	Total
> AFLAC					\$ 1,466.46	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,466.46
> AFLAC-ARGUS					\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,840.28	\$ 3,840.28
> Antlers Realty, Inc.					\$ 0.00	\$ -100.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ -100.00
> Avalara Inc					\$ 1,495.24	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,495.24
> Black Hills Energy (BHE)					\$ 781.75	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 781.75
> City of Cody Utilities					\$ 1,326.77	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,326.77
> DEX Imaging					\$ 253.10	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 253.10
> Park County Treasurer					\$ 636.08	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 636.08
> Proffitt's Enterprises					\$ 245.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 245.00
> SBW & Associates PC					\$ 0.00	\$ 1,376.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,376.00
> Safari Club International					\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ -3,400.00	\$ -3,400.00
> Terminix of Wyoming					\$ 83.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 83.00
Total					\$ 6,287.40	\$ 1,276.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 440.28	\$ 8,003.68

Exhibit C

Account Name	Processed Date	Description	Check Number	Credit or Debit	Amount
BOTW Holc	5/30/2024	TRSF FROM BOTW ARMS LLC RI	530241939	Credit	\$ 70,000.00
BOTW Holc	5/28/2024	TRSF FROM HUSKEMAW OPTIC	528241912	Credit	\$ 10,000.00
BOTW Holc	5/28/2024	TRSF FROM BOTW ARMS LLC RI	528241908	Credit	\$ 10,000.00
BOTW Holc	5/24/2024	WIRE TRANSFER CREDIT BOTW HOLDINGS LLC 115 W YELLOWSTO		Credit	\$ 7,202.26
BOTW Holc	5/20/2024	TRSF FROM BOTW ARMS LLC RI	520244487	Credit	\$ 20,000.00
BOTW Holc	5/20/2024	TRSF FROM HUSKEMAW OPTIC	520244490	Credit	\$ 20,000.00
BOTW Holc	5/14/2024	TRSF FROM BOTW ARMS LLC RI	514243444	Credit	\$ 100,000.00
BOTW Holc	5/10/2024	TRSF FROM BOTW ARMS LLC RI	510245242	Credit	\$ 3,000.00
BOTW Holc	5/10/2024	TRSF FROM HUSKEMAW OPTIC	510245233	Credit	\$ 7,000.00
BOTW Holc	5/9/2024	TRSF FROM HUSKEMAW OPTIC	509243924	Credit	\$ 10,000.00
BOTW Holc	5/1/2024	TRSF FROM BOTW ARMS LLC RI	501246744	Credit	\$ 25,000.00
BOTW Holc	5/1/2024	TRSF FROM HUSKEMAW OPTIC	501244898	Credit	\$ 10,000.00
BOTW Holc	5/1/2024	TRSF FROM BOTW ARMS LLC RI	501244906	Credit	\$ 12,000.00
			<b>TOTAL</b>		<b>\$ 304,202.26</b>

Exhibit D

Account Name	Date Paid	Payee	Credit or Debit	Amount	PURPOSE
BOTW Holc	5/31/2024	CASH MANAGEMENT (bank)	Debit	\$ 35.00	Monthly banking fee
BOTW Holc	5/31/2024	AFLAC COLUMBUS	Debit	\$ 1,336.56	Supplemental EE Insurance
BOTW Holc	5/31/2024	EE's	Debit	\$ 21,787.09	Payroll
BOTW Holc	5/31/2024	Stryk Group USA,	Debit	\$ 45,000.00	Professional Fees
					Marketing/Consulting (professional fees)
BOTW Holc	5/31/2024	Spotted Bear Marketing	Debit	\$ 8,333.00	
BOTW Holc	5/30/2024	Black Hills Energy	Debit	\$ 308.83	Utilities- gas
BOTW Holc	5/30/2024	Black Hills Energy	Debit	\$ 120.91	Utilities- gas
BOTW Holc	5/30/2024	Open Source Integrators	Debit	\$ 7,983.75	Software (odoo)
BOTW Holc	5/29/2024	Tri County Telephone	Debit	\$ 445.95	Utilities- phone
BOTW Holc	5/29/2024	BMC Group, LLC	Debit	\$ 3,000.00	Schedules/SOFA Retainer
BOTW Holc	5/28/2024	City of Cody	Debit	\$ 1,335.19	Utilities- water, electric
BOTW Holc	5/24/2024	Dex Imaging	Debit	\$ 262.29	Office Printing
BOTW Holc	5/24/2024	First Bank of Wyoming	Debit	\$ 10.00	Bank wire fee
BOTW Holc	5/24/2024	Yellowstone Ave, LLC	Debit	\$ 7,000.00	Rent (115 W Yellowstone ave)
BOTW Holc	5/23/2024	Chrysler Capital	Debit	\$ 993.79	Car loan payment
BOTW Holc	5/22/2024	Terminix	Debit	\$ 83.00	Pest control
BOTW Holc	5/22/2024	IRS	Debit	\$ 6,390.06	Payroll taxes
BOTW Holc	5/21/2024	North Risk Partners	Debit	\$ 46,418.60	Downpayment for insurance
BOTW Holc	5/17/2024	EE's	Debit	\$ 21,708.46	Payroll
BOTW Holc	5/16/2024	Bighorn Water	Debit	\$ 91.50	Water jugs for office
BOTW Holc	5/14/2024	Huskemaw Optics, LLC	Debit	\$ 55,000.00	Investment in Huskemaw
BOTW Holc	5/14/2024	AWS	Debit	\$ 1,108.47	Amazon Web Services
BOTW Holc	5/13/2024	Hall & Evans, LLC	Debit	\$ 5,626.32	Professional Fees- Legal
BOTW Holc	5/13/2024	Michaletz Holdings	Debit	\$ 4,891.65	Professional Fees- Accounting
BOTW Holc	5/13/2024	Entre Technology	Debit	\$ 2,748.78	Computer and Internet Expenses
BOTW Holc	5/13/2024	Intuit Tsheets (quickbooks)	Debit	\$ 108.00	EE Time tracking
					Payroll processing, accounting services.
BOTW Holc	5/10/2024	SBW & Associates	Debit	\$ 5,376.00	May payment and June pre-payment
BOTW Holc	5/8/2024	IRS	Debit	\$ 9,386.52	Payroll taxes
BOTW Holc	5/7/2024	Park County Treasurer	Debit	\$ 636.08	Property Taxes
BOTW Holc	5/7/2024	Fonality/NetFortris	Debit	\$ 794.15	Utilities- telephones
BOTW Holc	5/7/2024	Avalara	Debit	\$ 451.96	Tax service
BOTW Holc	5/6/2024	Black Hills Energy	Debit	\$ 643.49	Utilities- gas
BOTW Holc	5/6/2024	Black Hills Energy	Debit	\$ 138.26	Utilities- gas
BOTW Holc	5/6/2024	SBA (pay.gov)	Debit	\$ 731.00	Small business loan auto-pay
BOTW Holc	5/3/2024	Avalara	Debit	\$ 409.93	Tax service
BOTW Holc	5/3/2024	EE's	Debit	\$ 30,091.55	Payroll
BOTW Holc	5/3/2024	Mountain Alarm	Debit	\$ 63.40	Alarm System service
BOTW Holc	5/3/2024	Proffit's Enterprises	Debit	\$ 245.00	Lawn Care/Maintenance
BOTW Holc	5/2/2024	Cody Fire School	Debit	\$ 100.00	Donation to raffle event. check sent 4/19
BOTW Holc	5/2/2024	Wyoming UI/WC	Debit	\$ 3,724.44	EE UI/WC
BOTW Holc	5/1/2024	Metlife	Debit	\$ 730.82	EE Dental and Vision
BOTW Holc	5/1/2024	Utah EE Taxes	Debit	\$ 582.06	EE Taxes



Date 5/31/24 Page 1  
Primary Account XXXXXXXXXXXX3242

BOTW HOLDINGS LLC  
PO BOX 1150  
CODY WY 82414-1150

\*\*\*\*\* CHECKING ACCOUNTS \*\*\*\*\*

Account Title: BOTW HOLDINGS LLC

On June 1st, Totally Free Business Checking transaction limitations will change from 3,000 to 200 items per statement cycle. Items include all debits, credits, and deposited items. If the account exceeds 200 items, or exceeds total cash and coin deposits, withdrawals, and change orders over \$10,000 per statement cycle, the account may be changed to Simply Business Checking which includes additional fees.

TOTALLY FREE BUSINESS CHECKING		Number of Enclosures	4
Account Number	XXXXXXXXXXXX3242	Statement Dates	5/01/24 thru 6/02/24
Previous Balance	12,363.93	Days in the statement period	33
13 Deposits/Credits	304,202.26	Average Ledger	31,292.97
40 Checks/Debits	297,275.14	Average Collected	31,292.97
Service Charge	.00		
Interest Paid	.00		
Ending Balance	19,291.05		

----- ACTIVITY IN DATE ORDER -----				
Date	Description	Withdrawals	Deposits	Balance
5/01	Trsf from Huskemaw Optics LLC	.00	10,000.00	22,363.93
	Reimburse to Holdings			
	Confirmation number 501244898			
5/01	Trsf from BOTW Arms LLC	.00	12,000.00	34,363.93
	Reimburse to Holdings			
	Confirmation number 501244906			
5/01	Trsf from BOTW Arms LLC	.00	25,000.00	59,363.93
	Reimburse to Holdings			
	Confirmation number 501246744			
5/01	UTAH801/297-7703 TAX PAYMNT	582.06-	.00	58,781.87
	PPD			
5/01	METKC INSPREMIUM	730.82-	.00	58,051.05
	PPD			
	BOTW HOLDINGS LLC			
5/01	AVALARA PAYMENT	1,043.28-	.00	57,007.77
	CCD 043000092990192			





Member  
FDIC

Date 5/31/24 Page 2  
Primary Account XXXXXXXXXXXX3242

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXX3242 (Continued)

----- ACTIVITY IN DATE ORDER -----					
Date	Description	Withdrawals	Deposits	Balance	
	043305130479200				
5/02	WYOMING DWS WY UI/WC	3,724.44-	.00	53,283.33	
	PPD				
	BOTW HOLDINGS LLC				
5/02	CHECK 1240	100.00-	.00	53,183.33	
5/03	MOUNTAIN ALARM ACH	63.40-	.00	53,119.93	
	CCD 2325895				
	242071754498099				
5/03	BOTW HOLDINGS PAY0105	245.00-	.00	52,874.93	
	CCD				
	292970825142101				
5/03	AVALARA PAYMENT	409.93-	.00	52,465.00	
	CCD 043000096603324				
	043305133686836				
5/03	BOTW HOLDINGS PAYROLL	30,091.55-	.00	22,373.45	
	PPD				
	BOTW HOLDINGS				
5/06	BLACK HILLS ENRG UTIL BILL	138.26-	.00	22,235.19	
	PPD				
	BEST OF THE WEST PRODU				
5/06	BLACK HILLS ENRG UTIL BILL	643.49-	.00	21,591.70	
	PPD				
	BEST OF THE WEST PRODU				
5/06	SBA LOAN PAYMENT	731.00-	.00	20,860.70	
	CCD 0000				
	041036046006267				
5/07	AVALARA PAYMENT	451.96-	.00	20,408.74	
	CCD 043000094417392				
	043305138560687				
5/07	FONAL2742 PAYMENT	794.15-	.00	19,614.59	
	PPD				
	BEST OF THE WEST - CY				
5/07	CHECK 1241	636.08-	.00	18,978.51	
5/08	IRS USATAXPYMT	9,386.52-	.00	9,591.99	
	CCD 270452945770811				
	061036010033010				
5/09	Trsf from Huskemaw Optics LLC	.00	10,000.00	19,591.99	
	Reimburse Due to Holdings				
	Confirmation number 509243924				
5/10	Trsf from Huskemaw Optics LLC	.00	7,000.00	26,591.99	
	Reimburse Due to Holdings				
	Confirmation number 510245233				
5/10	Trsf from BOTW Arms LLC	.00	3,000.00	29,591.99	
	Reimburse Due to Holdings				



Member  
FDIC

Date 5/31/24 Page 3  
Primary Account XXXXXXXXXXXX3242

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXX3242 (Continued)

----- ACTIVITY IN DATE ORDER -----				
Date	Description	Withdrawals	Deposits	Balance
	Confirmation number 510245242			
5/10	BOTW HOLDINGS PAY0106	5,376.00-	.00	24,215.99
	CCD			
	292970825121801			
5/13	DBT CRD 1228 05/12/24 04169142	108.00-	.00	24,107.99
	INTUIT *TSheets			
	CL.INTUIT.COMCA C# 5625			
5/13	BOTW HOLDINGS PAY0107	13,266.75-	.00	10,841.24
	CCD			
	292970825122401			
5/14	Trsf from BOTW Arms LLC	.00	100,000.00	110,841.24
	Reimburse Due to Holdings			
	Confirmation number 514243444			
5/14	Transf to Huskemaw Optics LLC	55,000.00-	.00	55,841.24
	Investment in Huskemaw			
	Confirmation number 514243481			
5/14	CHECK 9560694	1,108.47-	.00	54,732.77
5/16	BIGHORN WATER 3073473740	91.50-	.00	54,641.27
	WEB			
	BEST OF THE WEST			
5/17	BOTW HOLDINGS PAYROLL	21,708.46-	.00	32,932.81
	PPD			
	BOTW HOLDINGS			
5/20	Trsf from BOTW Arms LLC	.00	20,000.00	52,932.81
	Reimburse Due to Holdings			
	Confirmation number 520244487			
5/20	Trsf from Huskemaw Optics LLC	.00	20,000.00	72,932.81
	Reimburse Due to Holdings			
	Confirmation number 520244490			
5/21	NORTHRISKPARTNER PAYMENTS	46,418.60-	.00	26,514.21
	CCD 17963438			
	104000010859771			
5/22	IRS USATAXPYMT	6,390.06-	.00	20,124.15
	CCD 270454395599310			
	061036010069214			
5/22	CHECK 1242	83.00-	.00	20,041.15
5/23	CHRYSLER CAPITAL PAYMENT	993.79-	.00	19,047.36
	021000024859557			
	TEL			
5/24	Wire Transfer Credit	.00	7,202.26	26,249.62
	BOTW HOLDINGS LLC			
	115 W YELLOWSTONE AVE			
	CODY WY 82414			



Member  
FDIC

Date 5/31/24 Page 4  
Primary Account XXXXXXXXXXXX3242

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXX3242 (Continued)

----- ACTIVITY IN DATE ORDER -----					
Date	Description		Withdrawals	Deposits	Balance
	CLOSING BALANCE				
	20240524L1LFBD0C000474				
	20240524MMQFMPBM000795				
	05241725FT01				
5/24	DEX IMAGING	WEB PAY	262.29-	.00	25,987.33
	CCD AR11293443				
	043000091954388				
5/24	BOTW HOLDINGS	PAY0112	7,000.00-	.00	18,987.33
	CCD				
	292970825132401				
5/24	Domestic Wire Transfer Fee		10.00-	.00	18,977.33
5/28	Trsf from BOTW Arms LLC		.00	10,000.00	28,977.33
	Reimburse Due to Holdings				
	Confirmation number 528241908				
5/28	Trsf from Huskemaw Optics LLC		.00	10,000.00	38,977.33
	Reimburse Due to Holdings				
	Confirmation number 528241912				
5/28	CITY OF CODY	DEBITS	1,335.19-	.00	37,642.14
	WEB				
	BOTW Holdings				
	219440501				
5/29	Tri County Telep	Phone Bill	445.95-	.00	37,196.19
	CCD 00051303-3				
	102301910000003				
5/29	BOTW HOLDINGS	BMC_BOTW	3,000.00-	.00	34,196.19
	CCD				
	292970825102501				
5/30	Trsf from BOTW Arms LLC		.00	70,000.00	104,196.19
	Reimburse Due to Holdings				
	Confirmation number 530241939				
5/30	BH ENERGY	UTILITY	120.91-	.00	104,075.28
	021000026668631				
	TEL				
5/30	BH ENERGY	UTILITY	308.83-	.00	103,766.45
	021000026668630				
	TEL				
5/30	BOTW HOLDINGS	PAY0114	7,983.75-	.00	95,782.70
	CCD				
	292970825165701				
5/31	AFLAC COLUMBUS	ACHPMT	1,336.56-	.00	94,446.14
	CCD 78620889				
	043000093834369				
5/31	BOTW HOLDINGS	PAYROLL	21,787.09-	.00	72,659.05
	PPD				



Member  
FDIC

Date 5/31/24Page 5  
Primary Account XXXXXXXXXXXXX3242

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXXX3242 (Continued)

----- ACTIVITY IN DATE ORDER -----					
Date	Description		Withdrawals	Deposits	Balance
BOTW HOLDINGS					
5/31	BOTW HOLDINGS	PAY0115	53,333.00-	.00	19,326.05
CCD					
292970825101001					
5/31	Cash Management	Monthly Fee	35.00-	.00	19,291.05

----- SUMMARY BY CHECK NUMBER -----					
Date	Check No	Amount	Date	Check No	Amount
5/02	1240	100.00	5/22	1242	83.00
5/07	1241	636.08	5/14	99560694*	1,108.47

\* Denotes missing check numbers

BOTW HOLDINGS, LLC PO BOX 1150 115 WEST YELLOWSTONE AVE CODY, WY 82414 307-587-2787		FIRST BANK OF WYOMING DIVISION OF GLACIER BANK 99-3371023	1240 04/19/2024
Cody Fire School		100.00	
PAY TO THE ORDER OF		\$	
Cody Fire School 123 Oak Drive Cody WY 82414 United States		DOLLARS	
MEMO 2024 Fire School and Raffle Donation		AUTHORIZED SIGNATURE <i>Ram R. Ryz</i>	
⑈001240⑈ ⑆102300336⑆2200004653242⑈			

CHECK 1240 Date: 05/02 Amount: \$100.00

BOTW HOLDINGS, LLC PO BOX 1150 115 WEST YELLOWSTONE AVE CODY, WY 82414 307-587-2787		FIRST BANK OF WYOMING DIVISION OF GLACIER BANK 99-3371023	1242 05/10/2024
Terminix of Wyoming		83.00	
PAY TO THE ORDER OF		\$	
Terminix of Wyoming 731 N McKinley Casper WY 82601 United States		DOLLARS	
MEMO 10375203		AUTHORIZED SIGNATURE <i>Kelly Sullivan</i>	
⑈001242⑈ ⑆102300336⑆2200004653242⑈			

CHECK 1242 Date: 05/22 Amount: \$83.00

BOTW HOLDINGS, LLC PO BOX 1150 115 WEST YELLOWSTONE AVE CODY, WY 82414 307-587-2787		FIRST BANK OF WYOMING DIVISION OF GLACIER BANK 99-3371023	1241 04/30/2024
Park County Treasurer		\$ 636.08	
PAY TO THE ORDER OF		\$	
Park County Treasurer 1002 Sheridan Ave Ste 3 Cody WY 82414-3636 United States		DOLLARS	
MEMO 2023 Prop Tax 2nd Half		AUTHORIZED SIGNATURE <i>Ram R. Ryz</i>	
⑈001241⑈ ⑆102300336⑆2200004653242⑈			

CHECK 1241 Date: 05/07 Amount: \$636.08

Charge To: Michaletz Christine		871WCZ0G68Q4VQ	05/12/24 05126004513
Pay to the order of: AMAZON WEB SERVI		\$1,108.47	
ONE THOUSAND ONE HUNDRED EIGHT AND 47/100		DOLLARS	
ABA 102300336 Account 2200004653242		Pre-Authorized Payment	
⑈99560694⑈ ⑆102300336⑆2200004653242⑈ ⑆0000110847⑈			

CHECK 9560694 Date: 05/14 Amount: \$1,108.47

Income & Receipts*	05/01 Forecast	05/01 Actuals	05/01 Difference	06/01	07/01	08/01
Starting Cash	\$ 10,000.00	\$ 12,363.93	\$ (2,363.93)	\$ 22,163.73	\$ 39,506.54	\$ 57,415.35
Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income	\$ 165,000.00	\$ 304,202.26	\$ (139,202.26)	\$ 305,000.00	\$ 175,000.00	\$ 165,000.00
		\$ -	\$ -			
<b>Total Available Cash</b>	\$ 175,000.00	\$ 316,566.19	\$ (141,566.19)	\$ 327,163.73	\$ 214,506.54	\$ 222,415.35
		\$ -	\$ -			
<b>Expenses &amp; Disbursements</b>			\$ -			
			\$ -			
Rent- 115 W Yellowstone Ave	\$ 7,000.00	\$ 7,000.00	\$ -	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00
Personal Property Tax- Park co	\$ 636.08	\$ 636.08	\$ -			
Employee Salaries- Ammo, Arms Huskemaw, Productions	\$ 47,381.00	\$ 73,587.10	\$ (26,206.10)	\$ 45,472.00	\$ 45,472.00	\$ 45,472.00
Employee Benefits- Aflac and MetLife	\$ 2,100.00	\$ 2,067.38	\$ 32.62	\$ 2,100.00	\$ 2,100.00	\$ 2,100.00
Employee Benefits- 401K matching	\$ -	\$ -	\$ -		\$ 2,300.00	\$ 2,300.00
Payroll Taxes (941)	\$ 15,000.00	\$ 20,083.08	\$ (5,083.08)	\$ 14,000.00	\$ 14,000.00	\$ 14,000.00
Q2 Payroll Taxes- UI/WC and UT WH			\$ -		\$ 5,500.00	
Vehicle Payment- Chrysler Capital	\$ 993.79	\$ 993.79	\$ -	\$ 993.79	\$ 993.79	\$ 993.79
Maintenance- Terminix, Proffitt's Enterprises, Mountain Alarm	\$ 586.40	\$ 391.40	\$ 195.00	\$ 586.40	\$ 586.40	\$ 586.40
Insurance- North Risk Partners (Annual Premium)		46418.6	\$ (46,418.60)	\$ 138,366.00		
Office Supplies- DEX Imaging, Big Horn Water	\$ 350.00	\$ 353.79	\$ (3.79)	\$ 350.00	\$ 350.00	\$ 350.00
Utilities- City of Cody, BHE, TCT, NetFortris	\$ 3,890.00	\$ 3,786.78	\$ 103.22	\$ 3,890.00	\$ 3,890.00	\$ 3,890.00
Software Fees- OSI, Entre Technology Service, AWS, Avalara	\$ 11,550.00	\$ 13,746.17	\$ (2,196.17)	\$ 11,550.00	\$ 11,550.00	\$ 11,550.00
Professional Fees- Stryk/Yellowstone Holdings, Cash Management,						
SBW Associates, Michaletz Holdings, BMC Group	\$ 52,035.00	\$ 63,893.97	\$ (11,858.97)	\$ 52,035.00	\$ 52,035.00	\$ 52,035.00
Marketing Fees- Spotted Bear Marketing	\$ 8,333.00	\$ 8,333.00	\$ -	\$ 8,333.00	\$ 8,333.00	\$ 8,333.00
First Bank LOC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SBA Loan (pay.gov)	\$ 731.00	\$ 731.00	\$ -	\$ 731.00	\$ 731.00	\$ 731.00
Bankruptcy Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
State Court Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other (see below)	\$ 2,250.00	\$ 55,253.00	\$ (53,003.00)	\$ 2,250.00	\$ 2,250.00	\$ 2,250.00
		\$ -	\$ -			
<b>TOTAL DISBURSEMENTS</b>	\$ 152,836.27	\$ 297,275.14	\$ (144,438.87)	\$ 287,657.19	\$ 157,091.19	\$ 151,591.19
<b>ENDING CASH BALANCE</b>	\$ 22,163.73			\$ 39,506.54	\$ 57,415.35	\$ 70,824.16

\* Cash flow projections include revenue from certain non-debtor subsidiaries of BOTW Holdings, LLC for their proportionate share of expenses.

Tsheets	108
Cody Fire School Donation	100
Investment in Huskemaw Optics	55000
Bank Wire Fees	45